

EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **C.M. Life Insurance Company** ("Transferor") does hereby certify that it has unconditionally and irrevocably transferred and assigned unto **Lehman Brothers Special Financing Inc.** ("Transferee") all rights, title and interest in and to the claim of Transferor referenced as proof of claim number 23645 in the principal amounts of \$0, plus all other amounts, including interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Holdings Inc. ("LBHI") whose Bankruptcy Proceeding (Case No. 08-13555) is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings).

Transferor hereby waives any objection to the transfer of the Claim assigned herein to Transferee on the books and records of LBI and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Claim and recognizing the Transferee as the sole owner and holder of the Claim. Transferor further directs LBHI, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 25th day of October, 2012.

TRANSFEROR: C.M. Life Insurance Company By: <u>Mary Wilson Kibbe</u> Name: <u>Mary Wilson Kibbe</u> Title: <u>Senior Vice President</u>	TRANSFEE: Lehman Brothers Special Financing Inc. By: <u>Robert Hershan</u> Name: <u>Robert Hershan</u> Title: <u>10/26/12</u>
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B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc.

Case No. 08-13555

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

<u>Lehman Brothers Special Financing Inc.</u> <i>Name of Transferee</i>	<u>C.M. Life Insurance Company</u> <i>Name of Transferor</i>
Name and Address where notices to transferee should be sent: Derivatives Legal Lehman Brothers Holdings Inc. 1271 Avenue of the Americas, 40th Floor New York, NY 10020 Phone: (646) 285-9585	Court Claim # (if known): <u>23645</u> Amount of Claim: <u>\$0</u> Date Claim Filed: <u>September 21, 2009</u> C.M. Life Insurance Company c/o Massachusetts Mutual Life Insurance Company 1500 Main Street, TS28 Springfield, MA 01115 Attention: Michele Kunitz Phone: (413) 226-1084
Last Four Digits of Acct #: <u>LBSF</u> Name and Address where transferee payments should be sent (if different from above): (same as above)	Last Four Digits of Acct. #: <u>MASS</u>

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: 10/26/12

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.